

PKF PORTUGAL

GENERAL PRESENTATION

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1. ABOUT PKF

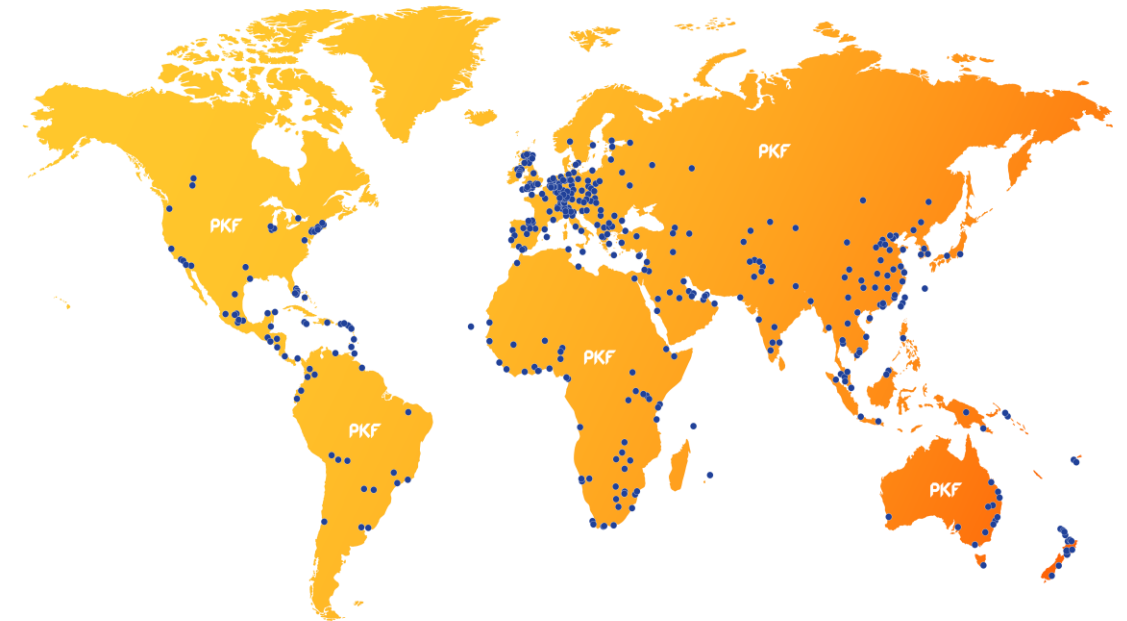
PKF is a global network of legally independent firms united by a common commitment to quality, integrity and transparency in a complex regulatory environment. We are dedicated and passionate about building long-term relationships based on teamwork, trust and deep understanding of our clients' businesses and contexts.

Wherever you are in the world, we face the same challenges, market and technological disruption, political and regulatory uncertainty, and the need to be prepared to respond effectively.

To meet these challenges and thrive requires conviction. And conviction is born with trust and the relationships that are created. That is why our independent firms collaborate openly and move quickly to inspire you with confidence. To open up a horizon of possibilities for the growth and development of your business.


We are at the forefront of compliance, and specialize in providing audit, accounting, tax, and consulting services to both domestic and international entities.

So rest assured, wherever you are and whatever your needs are, our network will collaborate to provide you with solutions in a professional and timely manner.



PKF Portugal has offices in Lisbon, Porto and Funchal, as well as in the Portuguese-speaking African Countries - Angola, Mozambique, Cape Verde and São Tomé and Príncipe.

7th among auditing and consulting firms in Portugal



224 firms



+480 offices worldwide



20,000 professionals throughout the PKF world



operating in **150** countries



2. About PKF in Portugal and in Portuguese-Speaking African Countries

Building relationships based on trust is of utmost importance for us. Client satisfaction is our measure of success.

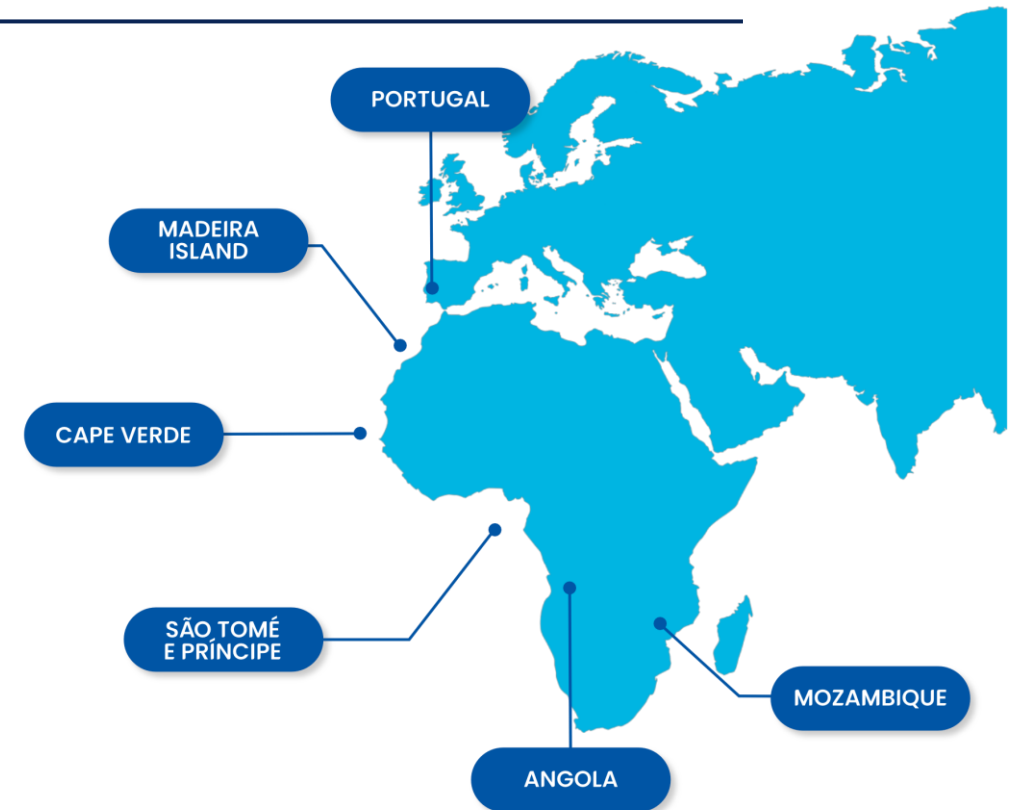
We guide our clients through complex processes in a straightforward way which is compliant and uncomplicated.

Allowing you more time to focus on what's important – running your business.

We offer wide range of services, for multiple industry sectors, which makes us able to meet needs of the most demanding clients. Our unique ability of finding mutual understanding derives from our experience of working in an international environment.

Situated by the Atlantic ocean, Portugal is the westernmost European country, composed of the mainland and the archipelagos of Azores and Madeira.

We have offices in Lisbon, Porto (Portugal mainland), Funchal (Madeira island), Luanda (Angola), Maputo (Mozambique), Sal (Cape Verde) and São Tomé e Príncipe (São Tomé).



7
offices



130
professionals



ranked
7th
among Advisory and
Audit firms in Portugal



3. Our services in Portugal and in Portuguese-Speaking African Countries

Statutory Audit | Internal Audit | Agreed upon procedures | Compilation and conversion of financial statements | Special Purpose Audits | Review and implementation of internal control systems

Accounting (ERP Primavera or Microsoft Dynamics NAV ERP) | Salary and Discount Processing | Invoicing and Collections

Web/mobile application development - Outsystems | Analytics & Business Intelligence | Digital Transformation (Cloud, IoT, E-Billing) | Electronic Invoicing (Generix Group) | Cybersecurity | Project & Program Management | IT Strategy & Architecture | IT Department Outsourcing | Business Process Management | Fixed Assets Appraisals | Balanced Scorecard | Planning and Reporting Systems | GDPR (Data Protection Regulation) | HR Outsourcing | Recruitment & Selection | Organizational Performance Review | Training & Development of Training Plans | Coaching | Change Management

Preparation and review of tax returns | Tax structuring | Tax due diligence | Transfer pricing | VAT (pro rata / refunds; recovery; registration) | Stock swaps / Incoming assets | IRT and tax planning | Local accommodation | Tax representations



Mergers and acquisitions | Capital raising (setting up and managing commercial paper programs, alternative investment funds) | Debt advisory | Capital markets | Transaction support (preparation for sale, financial due diligence, business models and plans for investment or restructuring, project finance) | Financial compliance (valuations, PPA, arbitrage, economic and financial feasibility studies)

Preparation for certification (quality, information security, integrated systems, risk management, food safety) | Supplier Auditing | Preparation of reports according to Global Reporting Initiative guidelines

Restructuring and Turnaround (restructuring services, advisory for credit restructuring or crisis situations, follow-up and monitoring of insolvency or PER processes) | Risk Management System [ERM] (support in the implementation of risk management systems; development and implementation of credit risk models; governance, policies and controls) | Fintech & Digital Transformation (due diligence for investment, operational due diligence [non-financial])

Portugal 2020 | Fiscal Incentives | Horizon 2020 | Strategy Definition | Consortia Identification | Monitoring of approved projects | Technical and Financial Support

4. Contacts | Service lines

Audit

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IT, Management

PEDRO COELHO

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Management Sub-Service
Line Coordinator
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5. Contacts | Locations

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PORTUGAL, LISBOA

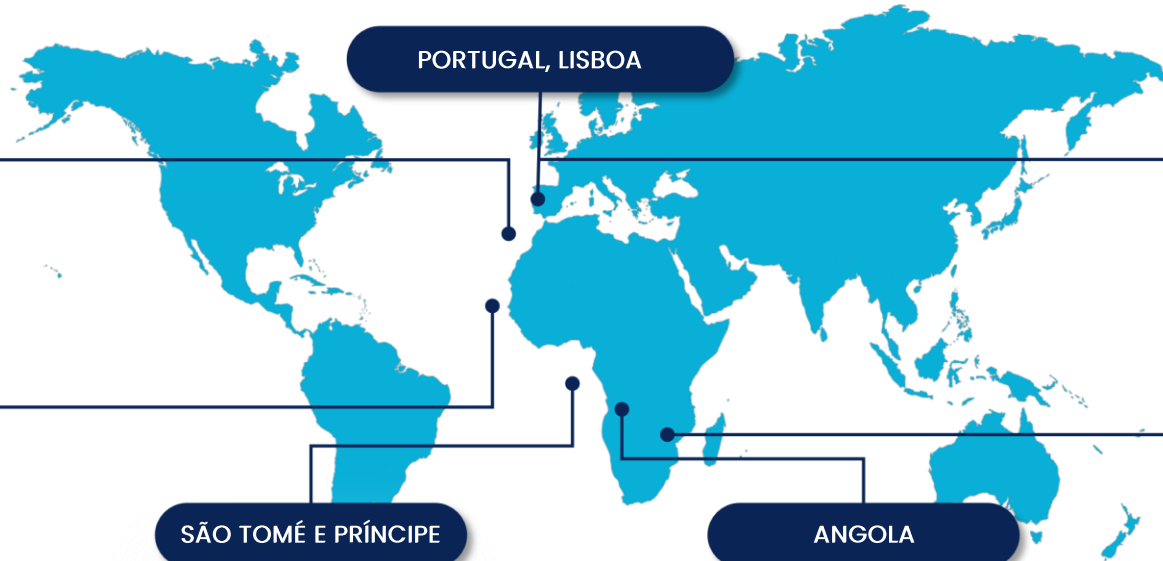
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PORTUGAL, PORTO



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SÃO TOMÉ E PRÍNCIPE

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